

EXHIBITION & CONFERENCE 14-16 MAY 2024, COLOGNE

CONFERENCE PROGRAMME STRATEGY

BROADBAND TELEVISION ONLINE









www.angacom.de

TUESDAY, 14 MAY 2024

Opening Address & Keynote

- Thomas Braun, President, ANGA The Broadband Association
- Klaus Müller, President, Federal Network Agency for Electricity, Gas, Telecommunications, Post and Railway

Gigabit Summit: Cooperation or Consolidation – How will the Operator Structure develop by 2030?

- Jan Georg Budden, CEO and Co-Founder, Deutsche GigaNetz GmbH
- Michael Jungwirth, Director Public Policy, Vodafone Group & Member of the Management Board, Vodafone Deutschland
- Timo von Lepel, Managing Director, NetCologne Gesellschaft für Telekommunikation mbH
- Wolfgang Metze, Member of the Executive Board B2C, Telekom Deutschland
- Andreas Pfisterer, CEO, Deutsche Glasfaser
- Jens Prautzsch, CEO, Unsere Grüne Glasfaser GmbH & Co. KG

Moderator: Isabelle Körner, Moderator, ntv

Media Summit: Linear, On Demand, Free or Pay – Which 14.5. 13:00-14:00 Room 1 **Content will create new Growth?**

- Dr. Nadine Bilke, Programme Director, ZDF
- Inga Leschek, Programme Managing Director RTL and RTL+
- Sabine de Mardt, Managing Director & Producer, Gaumont GmbH
- Henrik Pabst, Managing Director and Chief Content Officer, Seven.One Entertainment Group
- Dr. Christoph Schneider, Country Director, Prime Video DE/AT & Managing Director, Amazon Digital Germany GmbH
- Sascha Schwingel, CEO, UFA

Moderator: Thomas Lückerath, Editor-in-Chief, DWDL.de

Products, Marketing and Sales: How do we increase **Take-Up Rates for Gigabit?**

- Andreas Laukenmann, Chief Consumer Officer, O2 Telefónica
- Wolfgang Metze, Member of the Executive Board B2C, Telekom Deutschland
- Ruben Queimano, Chief Commercial Officer, Deutsche Glasfaser
- Dirk Wierzbitzki, Head of Residential Customers / Member of the Group Executive Board, Swisscom

Moderator: Dr. Florian Dickgreber, Senior Partner, EY

From Collective to Individual Contracts: How will the 14.5. 16:00-17:00 Room 1 **TV Reception develop?**

- Nicole Agudo Berbel, Managing Director & Chief Distribution Officer, Joyn / Seven. One Entertainment Group
- Marc Albers, Head of Department Consumer Home Connectivity & Entertainment, Vodafone Deutschland
- Dr. Niklas Brambring, CEO, Zattoo
- Christoph Mühleib, Vice President Sales DACH & Managing Director, SES Germany GmbH

Andre Prahl, Chief Distribution Officer, RTL Deutschland GmbH / Managing Director, RTL Technology GmbH

Moderator: Dr. André Wiegand, Managing Director, Goldmedia GmbH Strategy Consulting

Update on Telecommunications Regulation, GIA and **Digital Networks Act**

- Matthias Büning, Head of Regulation and Compliance, EWE TEL GmbH
- Marcus Isermann, Director of Political Interest Representation, Regulation and Federal States, Deutsche Telekom AG
- Dr. Stephan Korehnke, Director Regulatory Affairs, Vodafone Deutschland
- Dr. Marc Schütze, Vice President Regulation Group United Internet and 1&1, 1&1 Versatel
- Christof Sommerberg, Head of Department Public Affairs, Deutsche Glasfaser

Moderator: Dr. Andrea Huber, Managing Director, ANGA The Broadband Association

14.5. 17:15-18:00 Room 1

in cooperation with:



14.5. | 10:45-11:15 | Room 1

14.5. 11:15-12:15 Room 1

14.5. 14:30-15:30 Room 1

Room 1, Room 2 and Room 3 are located in the Congress Center North; the Innovation Stage in exhibition hall 7. / All conference panels in Room 1 will be translated simultaneously (German/English). / * Free access for all exhibition visitors and ticket categories. / ** The conference panels will be held in English.

Permit Mastery – Navigating the Red Tape Jungle for

Fiber Success *

- Ingmar Ebhardt, Gigabit Coordinator, Kreis Steinfurt
- Heinz Honemann, CEO, Vivax Net GmbH
- Nelson Killius, CEO, M-net Telekommunikations GmbH
- Peter König, Head of Department Roll-Out Funding Projects, Deutsche Glasfaser
- Klaus Müller, Director Fiber, Telekom Deutschland GmbH
- Günther Weberndorfer, Managing Director & Technology Delivery Lead, Accenture

Moderator: Christian Hoffmann, Managing Director Comms, Media & High Tech (CMT), Accenture

Al is King? What Artificial Intelligence really brings to

Media Companies

- Alexander Heidler, Account Executive, Microsoft
- Roger Hofmann, Head of Digital, FFH MEDIENGRUPPE
- Maren Langbehn, Editorial Director Boulevard & Infotainment / Digital Newsroom, ProSiebenSat.1
- David Whigham, Editor-in-Chief, ntv

Moderator: Torsten Zarges, Chief Reporter, DWDL.de

Gigabit 2024: Where do we stand in Germany? An Analysis by VATM and Dialog Consult

- Michael Jungwirth, Director Public Policy, Vodafone Group & Member of the Management Board, Vodafone Deutschland
- Andreas Walter, CEO, Dialog Consult GmbH
- David Zimmer, Member of the Advisory Committee, Deutsche Glasfaser

Moderator: Dr. Frederic Ufer, Managing Director, VATM

40 Years of the Dual Media System: Looking Ahead

- Dr. Eva Flecken, Director, Media Authority Berlin-Brandenburg mabb
- Claus Grewenig, Chief Corporate Affairs Officer, RTL Deutschland / Chairman, VAUNET
- Nathanael Liminski, Minister for Federal and European Affairs, International Affairs & Media of the State of North Rhine-Westphalia & Head of the State Chancellery
- Dr. Katrin Neukamm, Legal Advisor, Deputy Director, WDR

Moderator: Michael Hanfeld, Head Media Department and Deputy Head Features Section, FAZ

Sustainability and Energy Efficiency *

- Dr. Christiane Conrad, Regulation and Compliance, EWE TEL GmbH
- Dr. Jacqueline Schmidt, Strategic Business Development & Head of Sustainability, GasLINE CP Customer Projects GmbH
- Therese Seiringer, Head of Sustainability, Vodafone Deutschland
- Johanna Terjung, Senior Manager, BearingPoint GmbH

Moderator: Dr. Frederic Ufer, Managing Director, VATM

WEDNESDAY, 15 MAY 2024

Fiber Optic Summit: How do we keep up the Pace of 15.5. 10:00-11:00 Room 1 **Expansion?**

- Dr. Kerstin Baumgart, Managing Director Wholesale, Telekom Deutschland GmbH
- Nelson Killius, CEO, M-net Telekommunikations GmbH
- Markus Oswald, CEO, Tele Columbus AG
- Tanja Richter, Managing Director Technology & Network Director, Vodafone Deutschland
- Bernd Thielk, Managing Director, willy tel GmbH
- Dr. Sören Trebst, CEO, OXG Glasfaser

Moderator: Wolfgang Bock, Senior Partner Emeritus and Senior Advisor, Boston Consulting Group

14.5. | 13:15-14:00 | Room 3

organized by:



in cooperation with:

14.5. 14:30-15:30 Room 3



14.5. | 16:00-17:00 | Room 3

in cooperation with:



14.5. | 17:15-18:00 | Room 3

in cooperation with:



14.5. 13:15-14:00 Innovation Stage

in cooperation with:



Future of Streaming: Content, Costs and Cooperations

- Arnim Butzen, Senior Vice President TV & Entertainment, Telekom Deutschland
- Katharina Frömsdorf, Chief Platforms & Growth Officer Seven. One Entertainment Group & CEO Joyn
- Haruka Gruber, Senior Vice President Media, DAZN
- Henning Nieslony, Chief Streaming Officer, RTL Deutschland
- Elke Walthelm, Chief Operating Officer and Managing Director, Sky Deutschland

Moderator: Prof. Dr. Klaus Goldhammer, Managing Director, Goldmedia GmbH Strategy Consulting

Financing, Development of Costs and Investors: How does the Fiber Optic Expansion stay on Track?

- Matthias Krause, CFO, Westconnect GmbH
- Matthias Ospelkaus, CFO, OXG Glasfaser GmbH
- Christopher Rautenberg, Co-Founder & Managing Director, metrofibre GmbH
- Dr. Claus van der Velden, Commercial Managing Director, NetCologne Gesellschaft für Telekommunikation mbH

Moderator: Christian Hoffmann, Managing Director Comms, Media & High Tech (CMT), Accenture

Update Fiber Optical Roll-Out: Cooperation Models

and Open Access

No need for (more) Speed? – Deloitte 2024 BB Consumer Survey 2024 Dieter Trimmel, TMT Strategie Partner, Monitor, Deloitte

Infrastructures for our Customers: Telecoms Expansion, Cooperation and Open Access

Thilo Höllen, SVP Broadband Cooperations, Telekom Deutschland

- Jürgen Hansjosten, CEO, Infrafibre Germany
- Thilo Höllen, SVP Broadband Cooperations, Telekom Deutschland
- Ulrich Hoffmann, CEO, Plusnet GmbH
- Arne Mietzner, Managing Director, wilhelm.tel GmbH
- Soeren Wendler, CSO, Deutsche GigaNetz GmbH

Moderator: Dieter Trimmel, TMT Strategie Partner, Monitor, Deloitte

Housing Industry and Collective Contracts: Where do we stand 6 Weeks before the System Change?

- Christian Biechteler, Chief Sales Officer (CSO) and Board Member, Tele Columbus AG
- Andreas Fuchs, Head of Department Real Estate, Vodafone Deutschland
- Bernd Thielk, Managing Director, willy.tel GmbH
- **Dr. Wolfgang Wallauer**, Head of Department Private Customers and Housing Industry, M-net Telekommunikations GmbH
- **Dr. Claus Wedemeier**, Head of Digitalization and Demography, Federal Association of German Housing and Real Estate Companies

Moderator: Dr. Franziska Löw, Head of Regulation, ANGA The Broadband Association

Migration from Copper to Fiber: Chances, Conditions 15.5. 17:15-18:00 Room 1 and Timeline 1</td

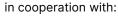
- Michael Jungwirth, Director Public Policy, Vodafone Group & Member of the Management Board, Vodafone Deutschland
- Wolfgang Kopf, Head of Corporate Policy and Regulation, Deutsche Telekom AG
- Timo von Lepel, Managing Director, NetCologne Gesellschaft für Telekommunikation mbH
- Frank Rosenberger, CEO, 1&1 Versatel
- Dr. Cara Schwarz-Schilling, General Manager and Director, WIK Wissenschaftliches Institut für Infrastruktur und Kommunikationsdienste GmbH

Moderator: Kerstin Stromberg-Mallmann, Talking Bridges

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15.5. | 13:00-14:00 | Room 1

15.5. | 16:00-17:00 | Room 1





15.5. 14:30-15:30 Room 1

15.5. | 11:30-12:30 | Room 1

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ocilion Content Breakfast – Successful Ways through the Content Jungle *

ocilion invites to the Content Breakfast including a panel discussion (09:30-10:45 CET) about the challenges of the industry, followed by networking. Admission at the Entrance North of Koelnmesse from 09:00 CET. Information on further speakers will follow shortly. Registration is requested: marketing@ocilion.com.

- Thomas Bichlmeir, Head of Content, ocilion
- Marc Heufelder, Country Manager, YouTube Product Partnerships DACH & CEE, Google
- Adolf ProidI, CEO, XroadMedia GmbH

Moderator: Dr. Jörn Krieger, Media Journalist

EY Endgame: Competitive Dynamics and Market **Consolidation Scenarios ***

Information on the speakers will follow shortly.

Falling Market Prices, rising Content Costs: How can **Television remain profitable for Network Operators?**

- Marco Hellberg, Managing Director, M7 Germany (a CANAL+ Group Company)
- Rüdiger Kohtz, Partner Manager, EWE TEL GmbH
- Hans Kühberger, Managing Director, Ocilion IPTV Technologies
- Stefan Tiemann, Managing Director, RFT kabel Brandenburg GmbH

Moderator: Dr. Christoph Enaux, Partner, Greenberg Traurig Germany, LLP

Let's take it personally: Where do we stand with Personalized TV Services and Addressable TV?

- Carine Chardon, Director Consumer, ZVEI
- Jörg Meyer, Chief Commercial Officer, Zattoo
- Andre Prahl, Chief Distribution Officer, RTL Deutschland GmbH / Managing Director, RTL Technology GmbH
- Adolf Proidl, CEO, XroadMedia GmbH
- Linette Zaulich, Director Unscripted, ZDF Studios

Moderator: Dr. Jörn Krieger, Media Journalist

Adapting to the Dynamic Media Landscape: **Understanding Consumer Content Choices ***

- Andreas Heyden, CEO, Dyn
- Tanja Hüther, Head of ARD Distribution Board, ARD
- Henning Nieslony, Chief Streaming Officer, RTL Deutschland
- Dr. Jörg Richartz, Vice President Marketing & Control TV, Deutsche Telekom
- Dr. Michael Schmid, Managing Director Strategy & Consulting Comms, Media,
- High-Tech (CMT), Accenture
- Elke Walthelm, Chief Operating Officer and Managing Director, Sky Deutschland
- Moderator: Tobias Sobania, Managing Director Media & Entertainment, Accenture

FiberCo Leadership 2024 – What are the Priorities 15.5. 11:30-12:15 Innovation Stage of the German Fiber CEOs? *

- Jan Georg Budden, CEO and Co-Founder, Deutsche GigaNetz GmbH
- Ralf Greßelmeyer, CEO, GlasfaserPlus GmbH
- Dr. Sören Trebst, CEO, OXG Glasfaser GmbH

Moderator: Markus Keller, Practice Leader of Digital Infra & Telecoms EMEA, Egon Zehnder

15.5. 9:00-10:45 Room 3

organized by:







15.5. | 13:00-14:00 | Room 3

15.5. | 14:30-15:30 | Room 3

in cooperation with:



15.5. 10:00-10:45 Innovation Stage

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THURSDAY, 16 MAY 2024

Infrastructure Summit: Networks, Digitalization,

Smart City *

- Valentina Daiber, Chief Officer Legal & Corporate Affairs, Member of the Executive Board, Telefónica Deutschland
- Susanne Fabry, Member of the Executive Board, RheinEnergie AG
- Michael Fränkle, Chief Technology Officer, Tele Columbus AG
- Gertrud Husch, Head of Department Digital Connectivity, Federal Ministry for Digital and Transport
- Christoph Lüthe, Managing Director, vitronet Gruppe
- Tanja Richter, Managing Director Technology & Network Director, Vodafone Deutschland

Moderator: Kerstin Stromberg-Mallmann, Talking Bridges

Inhouse Networks: Ho do we solve the Key Issue for the 16.5. 11:30-12:15 Room 1

FTTH Roll-Out? *

- Gerhard Mack, Chairman, metrofibre GmbH
- Klaus Müller, Director Fiber, Telekom Deutschland GmbH
- Stefan Rüter, CCO, OXG Glasfaser GmbH
- Horst Schmitz, Head of Department Technology, NetCologne Gesellschaft für Telekommunikation mbH
- Stefan Tiemann, Managing Director, RFT kabel Brandenburg GmbH

Moderator: Dr. Peter Charissé, Managing Director, ANGA The Broadband Association

Fiber Optic Cooperations and Open Access: Best Practice

Reports *

- Jan Backman, Senior Advisor, VX Fiber
- Kim Juchem, Chief Commercial Officer, DNS:NET
- Dirk Pasternack, CEO, vitroconnect GmbH
- Jörn Schoof, Chief Commercial Officer, Unsere Grüne Glasfaser GmbH & Co. KG

Moderator: Dr. Frederic Ufer, Managing Director, VATM

Fiber Optics and Municipalities: Success Factors and Pitfalls in Network Expansion *

- Jens Bergerhoff, Head of Municipalities & Permit Sales, OXG Glasfaser GmbH
- Stefan Glusa, Managing Director, TeleKommunikationsGesellschaft Südwestfalen mbH
- Martin Lutz, Gigabit Coordinator, State Capital Düsseldorf
- Andreas Mayer, Co-CEO, Glasfaser NordWest
- Johannes Pruchnow, CEO, gabo Systemtechnik GmbH
- Vincent Weng, Gigabit Coordinator, Federal City of Bonn

Moderator: Klaus Stratmann, Project Leader, Competence Center Gigabit.NRW

On Thursday, 16 May 2024, attendance at ANGA COM, including the entire conference programme, is completely free of charge. On this day, the focus will be on the topics in-house networks, open access, civil engineering and municipalities, which are particularly important for the fiber optic roll-out.

Register online: www.angacom.de

Thursday, 16 May 2024

completely free of charge

16.5. 12:45-13:45 Room 1



16.5. | 10:00-11:00 | Room 1



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16.5. | 14:15-15:30 | Room 1

Juniper's Al-Native Networking – Connectivity is not the same as experiencing a great Connection! *

Juniper provides an end to end, full stack visibility and enhanced troubleshooting capabilities by leveraging AIOps in campus, branch and data centers, delivering a best user experience – for users and operators. Al for Networking and Networking for Al helps to make every connection count!

- Jan Kuttab, Head of Sales North Germany, Nomios Germany
- Andreas Meisinger, Service Provider Chief Architect, Juniper Networks

DIN 18220 – Opportunities and Challenges for the Fiber Optic Expansion *

- Dr. Richard Bosl, State Building Authority, Regensburg
- Gerda Meppelink, Senior Expert Politics and Administration, Deutsche Glasfaser
- Rüdiger Wallmann, Expert Digital Infrastructures, Federal Gigabit Bureau

Moderator: Sven Butler, Head, Federal Gigabit Bureau

Civil Engineering in Municipalities: Experiences, Potential Savings and Acceleration Options *

- Alexander Baulig, Representative, Breitband-Infrastrukturgesellschaft Cochem-Zell mbH
- Dr. Elmar Bickert, Lawyer / Partner, Heussen Rechtsanwaltsgesellschaft mbH
- Simone Roth, Managing Director, Breitband Main-Kinzig GmbH
- Klaus Schedlbauer, Plant Manager, Eigenbetrieb Digitale Infrastruktur, Landkreis Cham

Moderator: Kai Pigorsch, Managing Director, aconium GmbH

Gigabit, TV and Product Bundles: How can local Network Operators survive the growing Competition? *

- Gerhard Haidvogel, Managing Director, CTO, kabelplus GmbH
- Patrick Helmes, Managing Director, GLASFASER RUHR
- Stefan Hermes, Managing Director, KomMITT-Ratingen GmbH
- Martin Naber, CCO, LEONET & BBV Deutschland
- Alfred Rauscher, Managing Director, R-KOM GmbH

Moderator: Dr. Franziska Löw, Head of Regulation, ANGA The Broadband Association

Fiber Optic Expansion and Energy Transition: Synergies for a sustainable Future *

- Richard Kaufmann, Head of Digital Infrastructure and Telecommunications, Federal Association of the Energy and Water Industries
- Daniel Kleid, Manager Digital Infrastructure, Public Sector Consulting, Pricewaterhouse-Coopers
- Judith Luig, Head of Fiber Optics Department, Stadtwerke Münster GmbH & Managing Director, Glasfaser Münster GmbH & Co. KG
- Claus Wissing, Managing Director, WiR Solutions GmbH

Moderator: Sven Butler, Head, Federal Gigabit Bureau & Hülya Günes, Expert Broadband and Mobile Roll-Out, Federal Gigabit Bureau

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16.5. 11:00-11:45 Room 3

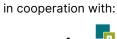
16.5. 12:00-12:45 Room 3

16.5. | 13:15-14:00 | Room 3

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16.5. | 14:15-15:00 | Room 3

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LOCATION

Koelnmesse Hall 7 & 8 and Congress Center North

Messeplatz Visitor Parking: P21 50679 Cologne | Germany

OPENING TIMES

Tuesday, 14 May 2024 9:00 - 18:00 CET

Wednesday, 15 May 2024 9:00 - 18:00 CET

Thursday, 16 May 2024 9:00 - 16:00 CET

ENTRANCE FEES

Exhibition
Conference
Conference and ANGA COM Night
Executive Ticket
Conference Technology Panels
Conference Young Professionals
Day Ticket 16 May 2024free Free day ticket; authorises to visit all conference panels and the exhibition on 16 May 2024 free of charge (without conference lounge and without drinks).

REGISTER ONLINE NOW:

www.angacom.de

